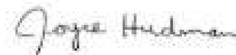


NOTICE OF INTENTION TO ISSUE CERTIFICATES

NOTICE IS HEREBY GIVEN that the Commissioners Court of the Brazoria County, Texas (the "County") will meet at its regular meeting place at Commissioners' Courtroom, 111 E. Locust Street, Angleton, TX 77515 at 9:00 a.m. on the 12th day of October 2021, which is the time and place tentatively set for the passage of an order and such other action as may be deemed necessary to authorize the issuance of the County's certificates of obligation, payable from an annual ad valorem tax and a limited (in an amount not to exceed \$10,000) and subordinate pledge of certain revenues of the park system of the County, in the maximum aggregate principal amount of \$99,500,000, bearing interest at any rate or rates, not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the Commissioners Court at the time of issuance and maturing over a period of years not to exceed forty (40) years from the date thereof, for the purpose of evidencing the indebtedness of the County to pay all or any part of the contractual obligations to be incurred for (i) renovation of County judicial facilities consisting of renovations to the County's existing Historic Courthouse and Courthouse Addition located at 111 E. Locust Street, Angleton, Texas, 77515, together with new construction for an expansion to the Courthouse Addition located on the same property, (ii) construction of a new County administration facility to be located across the street from the Historic Courthouse and Courthouse Addition on a lot bounded by N. Chenango Street, E. Live Oak St., N. Arcola St. and E. Locust St., on property acquired by the County (including the lot where the former First Baptist Church was located and a lot currently being used for parking), together with a skywalk, traversing N. Chenango Street, that will physically connect the new County administration facility to the expansion of the Courthouse Addition, (iii) renovation, improvement and equipment for the County's existing West Annex building located at 451 N. Velasco Street, Angleton, Texas 77515, (iv) public safety improvements consisting of the construction of a new County Emergency Operations Center to be located in Angleton, Texas near the corner of W. Live Oak St. and N. Velasco St. on a lot just north of the County's existing West Annex Building, (v) construction of parking structures and facilities to service the new and expanded County buildings and facilities described above, including parking structures and facilities located on property north of E. Locust St. in Angleton, Texas, (vi) construction of other designated infrastructure projects and facilities of the County relating to the foregoing, including roads, sidewalks and parks, (vii) facilities, equipment, rights-of-way or land in connection with the construction or renovation of (a) County judicial facilities for Justice of the Peace, Precinct 3, located in Alvin, Texas on a parcel of property bordered on the west side by N. Gordon St., on the north side by Victory Ln, and on the east side by Alvin Bypass (State Highway 35) and (b) County parks facilities located at Stephen F. Austin-Munson Historical County Park, 41885 State Highway 288, Angleton, TX 77515, and (viii) professional services rendered in connection with the above listed projects. The estimated combined principal and interest required to pay the Certificates on time and in full is \$156,121,398. Such estimate is provided for illustrative purposes only and is based on an assumed interest rate of 3.16%. Market conditions affecting interest rates vary based on a number of factors beyond the control of the County, and the County cannot provide any assurance regarding the rate of interest that the Certificates will bear upon their issuance. As of the date of this notice, the aggregate principal amount of outstanding public securities of the County secured by and payable from ad valorem taxes (excluding public securities secured by an ad valorem tax but designated by the County as self-supporting) is \$56,490,000, and based on the County's expectations, as of the date of this notice the combined principal and interest required to pay all of the outstanding public securities of the County secured by and payable from ad valorem taxes (excluding public securities secured by an ad valorem tax but designated by the County as self-supporting) on time and in full is \$71,200,513. The Resolution designating certain public securities of the County as self-supporting may be obtain by request from the County Clerk.

WITNESS MY HAND AND THE OFFICIAL SEAL OF THE COUNTY, this 24th day of August, 2021.

Filed: 08/24/2021 12:15:32 PM



Joyce Hudman
County Clerk
Brazoria County, Texas